

GOVERNOR GREG GIANFORTE DIRECTOR BRENDAN BEATTY

Taxpayer Address

Date: August 1, 2025 Letter ID:

Montana Property Tax Rebate

Dear Montana Taxpayer,

Governor Greg Gianforte signed Senate Bill 542 into law this year, which provides property tax relief to eligible taxpayers. If you qualify, you may be eligible to receive a property tax rebate up to \$400 this year. You'll find information about the Montana Property Tax Rebate in this letter and at <u>GETMYREBATE.MT.GOV</u>.

<u>Please read this letter to determine if you qualify for the Montana Property Tax Rebate and how to claim it.</u>

What is the Montana Property Tax Rebate?

The Montana Property Tax Rebate is for eligible Montana taxpayers who were billed and paid property taxes on their principal residence for the 2024 tax year. The rebate is the lesser amount of \$400 or the 2024 property taxes paid on a principal Montana residence.

For example, if a taxpayer paid \$250 in property taxes on their principal Montana residence in 2024, the taxpayer would receive a \$250 property tax rebate. If a taxpayer paid \$1,200 in property taxes on their principal Montana residence in 2024, the taxpayer would receive a \$400 property tax rebate.

Do I qualify for the Montana Property Tax Rebate?

To be eligible for a property tax rebate, you must be a Montana taxpayer who:

- owned a Montana residence for at least seven months;
- lived in this Montana residence for at least seven months;
- had property taxes, including special assessments and other fees, billed on this residence for the 2024 tax year; and
- paid the property taxes on this residence.

If you meet these qualifications, <u>save this notice</u> when applying for the rebate.

How do I claim my Montana Property Tax Rebate?

If you qualify, you <u>must file a claim</u> with the Montana Department of Revenue to receive the Montana Property Tax Rebate. We will begin accepting claims on August 15, 2025. The law requires that all claims for the rebate <u>must be filed by October 1, 2025</u>. Paper claim forms must be postmarked by October 1, 2025.

How do I file my claim?

If you qualify, you may file a claim through our website at <u>tap.dor.mt.gov</u> starting August 15. We can process and issue your rebate more promptly if you file online. If you are unable to file online, a paper form will be available on our website and in our local field offices starting August 15. After August 15, you may also call (406) 444-6900 to request a paper form.

What do I need to file my claim?

To claim a Montana Property Tax Rebate, the law requires you to provide the following information:

- the names and Social Security numbers of you and your spouse;
- the geocode of your principal residence in 2024, which can be found on Montana Cadastral at <u>cadastral.mt.gov</u> or on your property tax bill;
- the amount of property taxes you paid as reflected on your 2024 principal residence's property tax bill; and
- the mailing address where you would like your rebate sent.

The above information is necessary to help us process your claim more quickly and reduce fraud. Once you have assembled your information, it should take only a few minutes to file an online claim.

When will I get my rebate?

We will issue rebates as claims are processed. Filing your claim online allows for faster processing. If you file your claim online, we anticipate your rebate will be issued within 30 days.

Questions?

Visit **<u>GETMYREBATE.MT.GOV</u>** for more information about the Montana Property Tax Rebate.

Sincerely,

Montana Department of Revenue



Use this QR Code to apply for your rebate starting August 15!